



Leading / Thinking / Performing

# Oil & Gas Industry Valuation Consulting

When financial executives need to engage valuation specialists, deciding which provider to use can be challenging. We want to make that decision easier. Our experience serving the Oil & Gas Industry is second to none. Why have so many in your industry turned to American Appraisal for their valuation needs?

## Our Credentials

- Industry Leadership: American Appraisal chairs the Appraisal Issues Task Force set up by the SEC, the BOT of the Appraisal Foundation, and have chaired the Appraisal Standards Board of the Appraisal Foundation (the FASB of our industry)
- Independence: No accounting, tax, investment banking, or SOX conflicts
- Global Capabilities: 55 offices worldwide, staffed by full-time valuation consultants
- Stability: Established in 1896, over 110 years in the valuation profession is reason for you to be confident that we will be there when you need us
- Energy Industry Focus: More than 25 consultants who regularly work in the Energy Industry
- Expertise in all asset categories: American Appraisal has experience working upstream, midstream, and downstream valuing financial, real estate, and equipment-related assets
- Client satisfaction rated at 97%-99%
- Consultants with credentials, e.g. ASA, CFA, CPA, MAI, ACCA, RICS, HKIS, etc.
- Full range of Valuation and Consulting Services
  - Pre-Acquisition Planning
  - Purchase Price Allocation
  - Fairness Opinions
  - Property Tax
  - Bankruptcy
  - Property Insurance
  - Foreign Tax Credit
  - Business Valuations
  - Master Limited Partnerships
  - Leasing
  - Financing
  - Asset Impairment
  - Buy/Sell
  - Arbitrations
  - Like-Kind Exchanges
  - Property Records

## Services to all Oil & Gas Industry Sectors

- Exploration and Production
- Pipeline
- Gas Processing
- Liquefied Natural Gas
- Oil Refining
- Petrochemical Processing
- Terminals and Storage
- Marketing and Service Stations

### American Appraisal China Limited

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# 石油及燃氣行業評估諮詢服務

公司主管在決定聘用哪個評估專家或選用哪家評估公司時往往感到困難。美國評估擁有首屈一指的石油及燃氣行業評估諮詢經驗。以下闡釋了眾多石油及燃氣公司選用美評的原因：

## 關於美評

- 評估業之領導者：美評同事於美國證券交易會(SEC)成立的Appraisal Issues Task Force、評估基金會(Appraisal Foundation) 及評估基金會之評估準則委員會Appraisal Standards Board (即評估界的美國聯邦會計標準局“FASB”)擔任過主席職位
- 獨立性：跟會計、稅務、投資銀行等行業或沙賓法案(SOX-ACT)沒有任何利害抵觸
- 全球性：全球設有共55個辦事處，僱用的全是美評全職評估顧問
- 穩定性：美評於1896年成立，擁有超過110年評估諮詢經驗，悠久的歷史和良好的信譽讓客戶充滿信心
- 專注能源行業：超過25位評估顧問專門負責能源行業之評估諮詢服務
- 對所有資產類別均有專門知識：美評對各類型的財務、房地產、機器設備資產均有豐富評估諮詢經驗
- 調查研究反映97%-99%客戶表示對美評服務深感滿意
- 我們的評估顧問擁有專業資格，例如：ASA, CFA, CPA, MAI, ASA, ACCA, RICS, HKIS等等
- 全方位的評估諮詢服務
  - 收購前籌劃
  - 收購價格分配
  - 公允意見
  - 物業稅務
  - 破產
  - 物業保險
  - 外地稅收抵免
  - 整體企業評估
  - 有限責任合夥公司 (MLP)
  - 租賃
  - 融資
  - 資產減值
  - 買/賣
  - 仲裁
  - 同類資產轉換
  - 物業記錄

## 為燃油及燃氣行業提供的服務

- 勘探及生產
- 管道
- 燃氣處理
- 液化天然氣
- 燃油提煉
- 石油化工處理
- 油庫
- 油站

美国评估有限公司

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